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RECEIVED
MAR 04 2020
S.D. SEC. OF STATE

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

March 2, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Groton
$1,798,000 Drinking Water Project Revenue Borrower Bond
(DW-05)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Groton
$1,798,000 Drinking Water Project Revenue Borrower Bond
dated February 21, 2020

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Groton
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: February 21, 2020
4. Purpose of issue: Water Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,798,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 21st day of February 2020.

Hope Block
Its: Finance Officer

$1,798,000
City of Groton
Drinking Water Project Revenue Borrwer Bond (DW-05), Series 2020

Dated Feb 21, 2020 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2022			98,065.92	98,065.92	98,066	
05/15/2022	$9,691.69	2.750	12,361.25	22,052.94		
08/15/2022	$9,758.32	2.750	12,294.62	22,052.94		
11/15/2022	$9,825.41	2.750	12,227.53	22,052.94		164,225
02/15/2023	$9,892.96	2.750	12,159.98	22,052.94	88,212	
05/15/2023	$9,960.97	2.750	12,091.97	22,052.94		
08/15/2023	$10,029.46	2.750	12,023.49	22,052.94		
11/15/2023	$10,098.41	2.750	11,954.53	22,052.94		88,212
02/15/2024	$10,167.84	2.750	11,885.11	22,052.94	88,212	
05/15/2024	$10,237.74	2.750	11,815.20	22,052.94		
08/15/2024	$10,308.12	2.750	11,744.82	22,052.94		
11/15/2024	$10,378.99	2.750	11,673.95	22,052.94		88,212
02/15/2025	$10,450.35	2.750	11,602.59	22,052.94	88,212	
05/15/2025	$10,522.19	2.750	11,530.75	22,052.94		
08/15/2025	$10,594.53	2.750	11,458.41	22,052.94		
11/15/2025	$10,667.37	2.750	11,385.57	22,052.94		88,212
02/15/2026	$10,740.71	2.750	11,312.23	22,052.94	88,212	
05/15/2026	$10,814.55	2.750	11,238.39	22,052.94		
08/15/2026	$10,888.90	2.750	11,164.04	22,052.94		
11/15/2026	$10,963.76	2.750	11,089.18	22,052.94		88,212
02/15/2027	$11,039.14	2.750	11,013.80	22,052.94	88,212	
05/15/2027	$11,115.03	2.750	10,937.91	22,052.94		
08/15/2027	$11,191.45	2.750	10,861.49	22,052.94		
11/15/2027	$11,268.39	2.750	10,784.55	22,052.94		88,212
02/15/2028	$11,345.86	2.750	10,707.08	22,052.94	88,212	
05/15/2028	$11,423.86	2.750	10,629.08	22,052.94		
08/15/2028	$11,502.40	2.750	10,550.54	22,052.94		
11/15/2028	$11,581.48	2.750	10,471.46	22,052.94		88,212
02/15/2029	$11,661.10	2.750	10,391.84	22,052.94	88,212	
05/15/2029	$11,741.27	2.750	10,311.67	22,052.94		
08/15/2029	$11,822.00	2.750	10,230.95	22,052.94		
11/15/2029	$11,903.27	2.750	10,149.67	22,052.94		88,212
02/15/2030	$11,985.11	2.750	10,067.84	22,052.94	88,212	
05/15/2030	$12,067.50	2.750	9,985.44	22,052.94		
08/15/2030	$12,150.47	2.750	9,902.47	22,052.94		
11/15/2030	$12,234.00	2.750	9,818.94	22,052.94		88,212
02/15/2031	$12,318.11	2.750	9,734.83	22,052.94	88,212	
05/15/2031	$12,402.80	2.750	9,650.14	22,052.94		
08/15/2031	$12,488.07	2.750	9,564.87	22,052.94		
11/15/2031	$12,573.92	2.750	9,479.02	22,052.94		88,212
02/15/2032	$12,660.37	2.750	9,392.57	22,052.94	88,212	
05/15/2032	$12,747.41	2.750	9,305.53	22,052.94		
08/15/2032	$12,835.05	2.750	9,217.89	22,052.94		
11/15/2032	$12,923.29	2.750	9,129.65	22,052.94		88,212
02/15/2033	$13,012.14	2.750	9,040.81	22,052.94	88,212	
05/15/2033	$13,101.59	2.750	8,951.35	22,052.94		
08/15/2033	$13,191.67	2.750	8,861.27	22,052.94		
11/15/2033	$13,282.36	2.750	8,770.58	22,052.94		88,212
02/15/2034	$13,373.68	2.750	8,679.27	22,052.94	88,212	
05/15/2034	$13,465.62	2.750	8,587.32	22,052.94		
08/15/2034	$13,558.20	2.750	8,494.75	22,052.94		
11/15/2034	$13,651.41	2.750	8,401.53	22,052.94		88,212
02/15/2035	$13,745.26	2.750	8,307.68	22,052.94	88,212	
05/15/2035	$13,839.76	2.750	8,213.18	22,052.94		
08/15/2035	$13,934.91	2.750	8,118.03	22,052.94		
11/15/2035	$14,030.71	2.750	8,022.23	22,052.94		88,212

02/15/2036	$14,127.17	2.750	7,925.77	22,052.94	88,212	
05/15/2036	$14,224.30	2.750	7,828.64	22,052.94		
08/15/2036	$14,322.09	2.750	7,730.85	22,052.94		
11/15/2036	$14,420.55	2.750	7,632.39	22,052.94		88,212
02/15/2037	$14,519.70	2.750	7,533.25	22,052.94	88,212	
05/15/2037	$14,619.52	2.750	7,433.42	22,052.94		
08/15/2037	$14,720.03	2.750	7,332.91	22,052.94		
11/15/2037	$14,821.23	2.750	7,231.71	22,052.94		88,212
02/15/2038	$14,923.12	2.750	7,129.82	22,052.94	88,212	
05/15/2038	$15,025.72	2.750	7,027.22	22,052.94		
08/15/2038	$15,129.02	2.750	6,923.92	22,052.94		
11/15/2038	$15,233.03	2.750	6,819.91	22,052.94		88,212
02/15/2039	$15,337.76	2.750	6,715.18	22,052.94	88,212	
05/15/2039	$15,443.21	2.750	6,609.73	22,052.94		
08/15/2039	$15,549.38	2.750	6,503.56	22,052.94		
11/15/2039	$15,656.28	2.750	6,396.66	22,052.94		88,212
02/15/2040	$15,763.92	2.750	6,289.02	22,052.94	88,212	
05/15/2040	$15,872.30	2.750	6,180.65	22,052.94		
08/15/2040	$15,981.42	2.750	6,071.52	22,052.94		
11/15/2040	$16,091.29	2.750	5,961.65	22,052.94		88,212
02/15/2041	$16,201.92	2.750	5,851.02	22,052.94	88,212	
05/15/2041	$16,313.31	2.750	5,739.64	22,052.94		
08/15/2041	$16,425.46	2.750	5,627.48	22,052.94		
11/15/2041	$16,538.39	2.750	5,514.56	22,052.94		88,212
02/15/2042	$16,652.09	2.750	5,400.86	22,052.94	88,212	
05/15/2042	$16,766.57	2.750	5,286.37	22,052.94		
08/15/2042	$16,881.84	2.750	5,171.10	22,052.94		
11/15/2042	$16,997.90	2.750	5,055.04	22,052.94		88,212
02/15/2043	$17,114.76	2.750	4,938.18	22,052.94	88,212	
05/15/2043	$17,232.43	2.750	4,820.51	22,052.94		
08/15/2043	$17,350.90	2.750	4,702.04	22,052.94		
11/15/2043	$17,470.19	2.750	4,582.75	22,052.94		88,212
02/15/2044	$17,590.30	2.750	4,462.65	22,052.94	88,212	
05/15/2044	$17,711.23	2.750	4,341.71	22,052.94		
08/15/2044	$17,832.99	2.750	4,219.95	22,052.94		
11/15/2044	$17,955.60	2.750	4,097.35	22,052.94		88,212
02/15/2045	$18,079.04	2.750	3,973.90	22,052.94	88,212	
05/15/2045	$18,203.33	2.750	3,849.61	22,052.94		
08/15/2045	$18,328.48	2.750	3,724.46	22,052.94		
11/15/2045	$18,454.49	2.75	3,598.45	22,052.94		88,212
02/15/2046	$18,581.36	2.75	3,471.58	22,052.94	88,212	
05/15/2046	$18,709.11	2.75	3,343.83	22,052.94		
08/15/2046	$18,837.74	2.75	3,215.21	22,052.94		
11/15/2046	$18,967.25	2.75	3,085.70	22,052.94		88,212
02/15/2047	$19,097.65	2.75	2,955.30	22,052.94	88,212	
05/15/2047	$19,228.94	2.75	2,824.00	22,052.94		
08/15/2047	$19,361.14	2.75	2,691.80	22,052.94		
11/15/2047	$19,494.25	2.75	2,558.69	22,052.94		88,212
02/15/2048	$19,628.27	2.75	2,424.67	22,052.94	88,212	
05/15/2048	$19,763.22	2.75	2,289.73	22,052.94		
08/15/2048	$19,899.09	2.75	2,153.85	22,052.94		
11/15/2048	$20,035.89	2.75	2,017.05	22,052.94		88,212
02/15/2049	$20,173.64	2.75	1,879.30	22,052.94	88,212	
05/15/2049	$20,312.33	2.75	1,740.61	22,052.94		
08/15/2049	$20,451.98	2.75	1,600.96	22,052.94		
11/15/2049	$20,592.59	2.75	1,460.35	22,052.94		88,212
02/15/2050	$20,734.16	2.75	1,318.78	22,052.94	88,212	
05/15/2050	$20,876.71	2.75	1,176.23	22,052.94		
08/15/2050	$21,020.24	2.75	1,032.70	22,052.94		
11/15/2050	$21,164.75	2.75	888.19	22,052.94		88,212
02/15/2051	$21,310.26	2.75	742.68	22,052.94	88,212	
05/15/2051	$21,456.77	2.75	596.17	22,052.94		
08/15/2051	$21,604.28	2.75	448.66	22,052.94		

11/15/2051	$21,752.81	2.75	300.13	22,052.94		88,212
02/15/2052	$21,902.36	2.75	150.58	22,052.94	88,212	22,053
	$1,798,000.00		$946,418.96	$2,744,418.96	$2,744,419	$2,744,419